

CONSOLIDATED CASH FLOW STATEMENT

As at Jun. 30th 2010

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		160.181.980.369	171.314.970.175
I. Cash and cash equivalents	110		101.801.670.564	78.365.272.428
1. Cash	111	V.01	14.801.670.564	7.865.272.428
2. Cash equivalents	112		87.000.000.000	70.500.000.000
II. Short-term financial investments	120		-	-
1. Short-term investments	121		-	-
2. Provision for devaluation of short-term security investments	129		-	-
III. Receivables	130		26.079.679.497	36.496.743.008
1. Trade accounts receivables	131		18.450.883.356	28.358.387.659
2. Advances to suppliers	132		7.028.333.967	8.241.043.354
3. Short-term internal receivables	133		-	-
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	138	V.03	1.205.789.724	494.516.435
6. Provision for short-term bad receivables	139		(605.327.550)	(597.204.440)
IV. Inventories	140		30.761.728.100	51.841.492.334
1. Inventories	141	V.04	30.761.728.100	51.841.492.334
2. Provision for devaluation of inventories	149		-	-
V. Other short-term assets	150		1.538.902.208	4.611.462.405
1. Short-term prepaid expenses	151		179.112.322	42.110.833
2. VAT deductible	152		1.229.159.386	4.337.958.980
3. Tax and accounts receivable from State budget	153	V.05	-	135.193.353
4. Other short-term assets	158		130.630.500	96.199.239
			-	-
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		70.528.529.554	71.269.487.254
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213		-	-
4. Other long-term receivables	219		-	-
II. Fixed assets	220		63.704.728.640	64.514.619.922
1. Tangible fixed assets	221	V.08	22.758.359.063	22.652.506.084
- Historical cost	222		49.787.559.613	48.353.897.249
- Accumulated depreciation	223		(27.029.200.550)	(25.701.391.165)
3. Intangible fixed assets	227		36.649.088.912	37.054.670.654
- Historical cost	228		39.207.393.622	39.207.393.622
- Accumulated depreciation	229		(2.558.304.710)	(2.152.722.968)
4. Construction in progress expenses	230	V.11	4.297.280.665	4.807.443.184
III. Property investment	240		-	-
- Historical cost	241		(2.176.456.710)	-
- Accumulated depreciation (*)	242		4.297.280.665	-
IV. Long-term financial investments	250		6.646.000.000	6.646.000.000
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		-	-
3. Other long-term investments	258	V.13	10.396.000.000	10.396.000.000
4. Provision for devaluation of long-term finance investment	259		(3.750.000.000)	(3.750.000.000)
V. Other long-term assets	270		177.800.914	108.867.332
1. Long-term prepaid expenses	271	V.14	177.800.914	108.867.332
2. Deferred income tax assets	262		-	-
3. Others	268		-	-
TOTAL ASSETS	280		230.710.509.923	242.584.457.429

CONSOLIDATED CASH FLOW STATEMENT

As at Jun. 30th 2010

CAPITAL SOURCE	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300= 310+330)	300		99.486.745.692	109.975.951.053
I. Short-term liabilities	310		98.389.030.487	109.085.106.511
1. Short-term borrowing and debts	311	V.15	763.234.626	10.391.419.268
2. Trade accounts payable	312		36.065.243.930	42.102.360.604
3. Advances from customers	313		43.131.233.459	40.071.662.112
4. Taxes and liabilities to State budget	314	V.16	7.683.529.016	7.645.562.052
5. Payable to employees	315		4.276.880.542	5.700.627.915
6. Payable expenses	316	V.17	54.018.181	214.018.181
7. Accounts payables	317		-	
8. Payable in accordance with contracts in progress	318		-	
9. Other short-term payables	319	V.18	2.486.966.571	2.404.544.119
10. Provision for short-term liabilities	320		-	
11. Bonus and welfare fund	323		3.927.924.162	554.912.260
II. Long-term liabilities	320		1.097.715.205	890.844.542
1. Long-term accounts payables-Trade	321			
2. Long-term accounts payables-Affiliate	322			
3. Other long-term payables	323			
4. Long-term borrowing and debts	324	V.20	916.773.598	612.451.176
6. Provision for unemployment allowance	336		180.941.607	278.393.366
B. OWNER'S EQUITY (400= 410+430)	400		131.223.764.231	132.608.506.376
I. Capital sources and funds	410		131.223.764.231	132.608.506.376
1. Paid-in capital	411	V.22	81.086.150.000	81.086.150.000
2. Capital surplus	412	V.23	9.220.495.600	9.231.495.600
3. Other capital of owner	413	V.24		
4. Treasury stock	414	V.22		
5. Assets revaluation difference	415	V.22	-	(134.268.953)
6. Foreign exchange difference	416	V.22	16.088.627.305	5.157.306.415
7. Investment and development fund	417	V.22	3.890.772.883	2.269.183.938
8. Financial reserve fund	418	V.22		
10. Retained profit	419	V.22	20.937.718.443	34.998.639.376
II. Budget sources	420		-	
2. Budgets	422	V.22		
3. Budget for fixed asset	423			
TOTAL RESOURCES	510		230.710.509.923	242.584.457.429

OFF BALANCE SHEET ITEMS

Items	Code	Note	Ending Balance	Beginning Balance
1. Leasehold assets				
2. Materials and goods kept or processed for others			1.251.300.654	1.421.272.723
3. Goods deposited by others				
4. Bad debts already treated				
5. Foreign currencies:			36.279.20	30.647.52
- USD				
- EUR				
6. Estimates for non-business and project expenditure				

CONSOLIDATED INCOME STATEMENT

Quarter 2/ 2010

Unit: VND

Items	Code	Note	Quarter 2		Accumulation	
			Current year	Previous year	Current year	Previous year
1. Sales	01	VI.25	353.030.684.674	242.681.130.863	685.492.474.505	456.377.380.344
2. Deductions	03	VI.26			-	-
3. Net sales and services (10= 01 - 02)	10	VI.27	353.030.684.674	242.681.130.863	685.492.474.505	456.377.380.344
4. Cost of goods sold	11	VI.28	339.803.037.337	225.270.033.335	653.225.937.406	417.796.672.993
5. Gross profit (20= 10 - 11)	20		13.227.647.337	17.411.097.528	32.266.537.099	38.580.707.351
6. Financial income	21	VI.29	2.587.796.151	1.065.673.288	4.783.514.469	1.231.918.839
7. Financial expenses	22	VI.30	111.707.925	521.372.898	517.470.024	570.476.527
- Include: Interest expenses	23		30.795.811	207.696.214	434.165.166	244.985.721
8. Selling expenses	24		7.009.683.729	8.895.947.106	14.733.465.641	17.969.246.938
9. General & administrative expenses	25		3.242.548.917	3.593.284.739	5.901.382.047	6.998.840.274
10. Net operating profit	30		5.451.502.917	5.466.166.073	15.897.733.856	14.274.062.451
11. Other income	31		127.035.227	327.170.281	463.950.486	396.468.314
12. Other expenses	32		11.571.037		307.905.894	89.390.283
13. Other profit	40		115.464.190	327.170.281	156.044.592	307.078.031
14. Profit before tax (50=30+40)	50		5.566.967.107	5.793.336.354	16.053.778.448	14.581.140.482
15. Current corporate income tax expenses	51	VI.31	1.245.202.973	958.749.777	3.773.018.135	2.418.743.159
16. Defirred corporate income tax expenses	52				-	-
17. Profit after tax (60=50-51-52)	60		4.321.764.135	4.834.586.577	12.280.760.313	12.162.397.323
18. EPS (VND/share)	70		533	1.125	1.515	2.831

CONSOLIDATED CASH FLOW STATEMENT

Quarter 1/2010

Unit: VND

Items	Code	Accumulation	
		Current year	Previous year
I. CASH FLOWS FROM OPERATING ACTIVITIES:			
1. Profit before tax	01	16.053.778.448	14.581.140.482
2. Adjustment in accounts			-
Fixed assets depreciation	02	1.520.138.204	2.149.950.710
Provisions	03	8.123.110	162.500.000
Unrealized foreign exchange difference loss/gain	04		
Loss/gain from investments	05	(2.841.701.283)	(663.341.282)
Interest expenses	06	206.698.500	236.388.931
3. Operating profit before the changes of current capital	08	14.947.036.979	16.466.638.841
Changes in accounts receivable	09	11.616.480.080	(7.339.799.145)
Changes in inventories	10	21.079.764.234	(8.694.987.375)
Changes in trade payables	11	(6.545.278.691)	58.431.095.219
Changes in prepaid expenses	12	(205.935.071)	68.941.617
Paid interest	13	(206.698.500)	(236.388.931)
Paid corporate income tax	14	-	(2.627.941.051)
Other receivables	15	911.784.292	2.691.610.000
Other payables	16	(2.181.072.743)	(1.456.692.315)
Net cash provided by (used in) operating activities	20	39.416.080.580	57.302.476.860
II. CASH FLOWS FROM INVESTING ACTIVITIES:		-	-
1. Cash paid for purchase of capital assets and other long-term assets	21	(3.140.715.918)	(610.972.424)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22	210.539.135	
3. Cash paid for lending or purchase debt tools of other companies	23	(334.050.000.000)	(150.000.000.000)
4. Withdrawal of lending or resale debt tools of other companies	24	327.550.000.000	103.000.000.000
5. Cash paid for joining capital in other companies	25	-	-
7. Cash received from interest, dividend and distributed profit	27	2.492.740.402	1.049.016.051
Net cash used in investing activities	30	(6.937.436.381)	(46.561.956.373)
III. CASH FLOWS FROM FINANCING ACTIVITIES:		-	-
1. Cash received from issuing stock, other owners' equity	31	-	-
2. Cash paid to owners' equity, repurchase issued stock	32	-	-
3. Cash received from long-term and short-term borrowings	33	50.594.468.081	55.736.463.128
4. Cash paid to principal debt	34	(51.528.099.144)	(57.172.668.621)
6. Dividend, profit paid for owners	36	(8.108.615.000)	-
Net cash (used in) provided by financing activities	40	(9.042.246.063)	(1.436.205.493)
Net cash during the period	50	23.436.398.136	9.304.314.994
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60	78.365.272.428	6.605.559.578
Influence of foreign exchange fluctuation	61	-	
CASH AND CASH EQUIVALENTS AT END OF YEAR	70	101.801.670.564	15.909.874.572